



Situazione di mercato

29 Novembre 2022



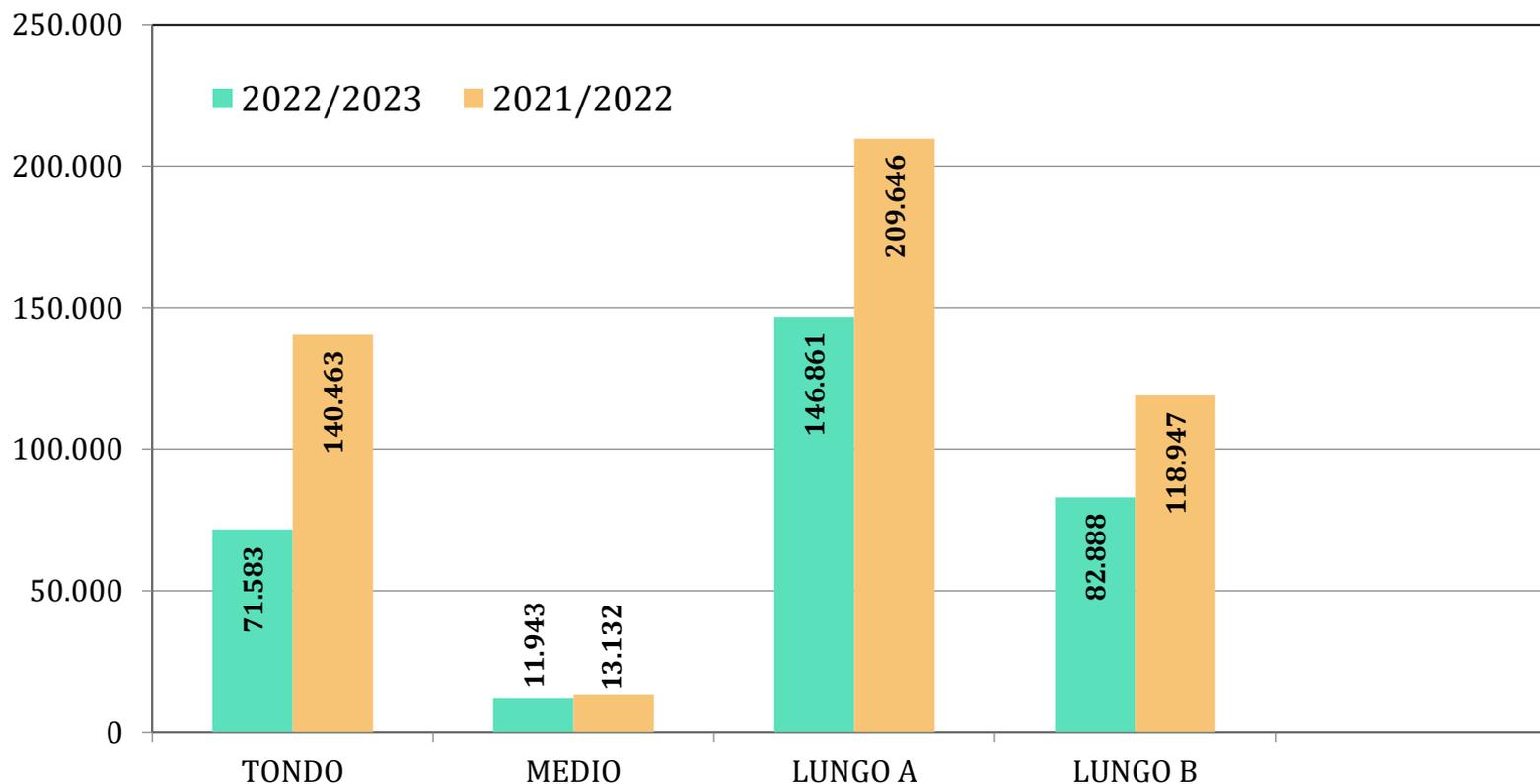
Mercato italiano



Trasferimenti risone

(22 novembre 2022)

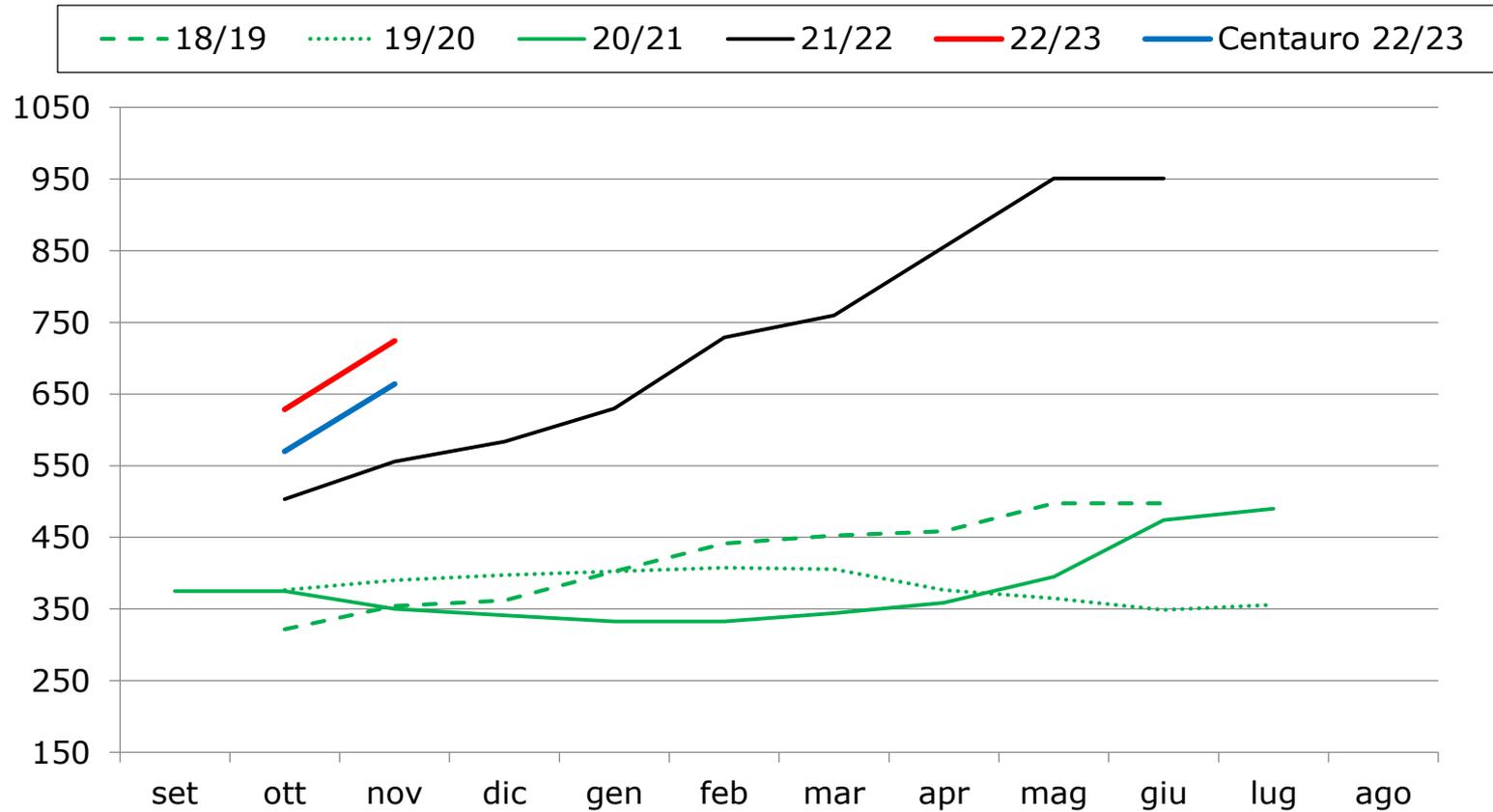
Totale trasferimenti = 313.275 tonnellate,
in calo di 168.913 tonnellate (-35%) rispetto ai
trasferimenti di un anno fa (482.188 t)





Prezzi risone – trend ultime 5 campagne

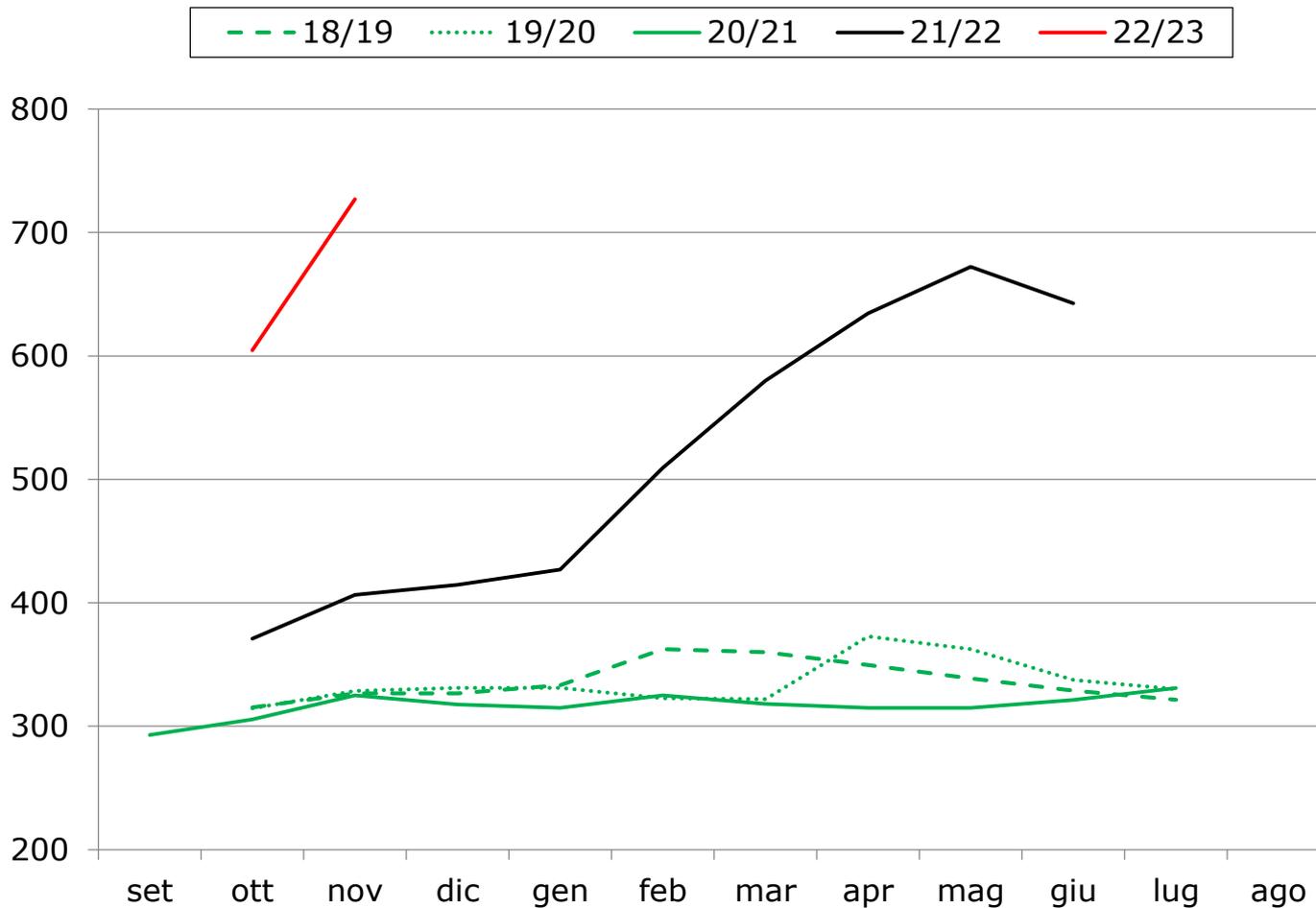
Risone Selenio (— Centauro)
(medie mensili in €/t rilevate presso la Borsa di Vercelli)





Prezzi risone – trend ultime 5 campagne

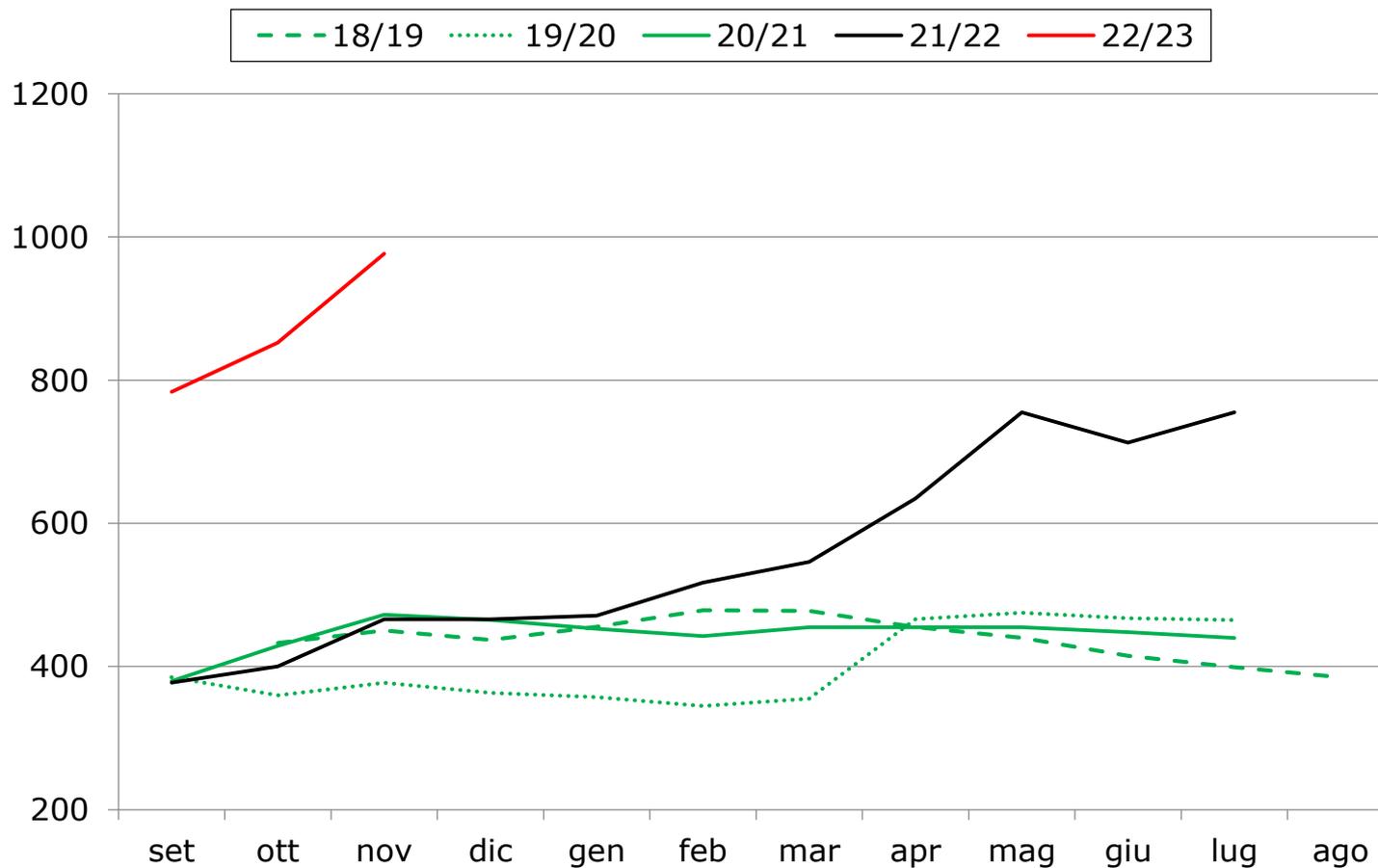
Risone Lungo-A da Parboiled (medie mensili in €/t rilevate presso la Borsa di Vercelli)





Prezzi risone – trend ultime 5 campagne

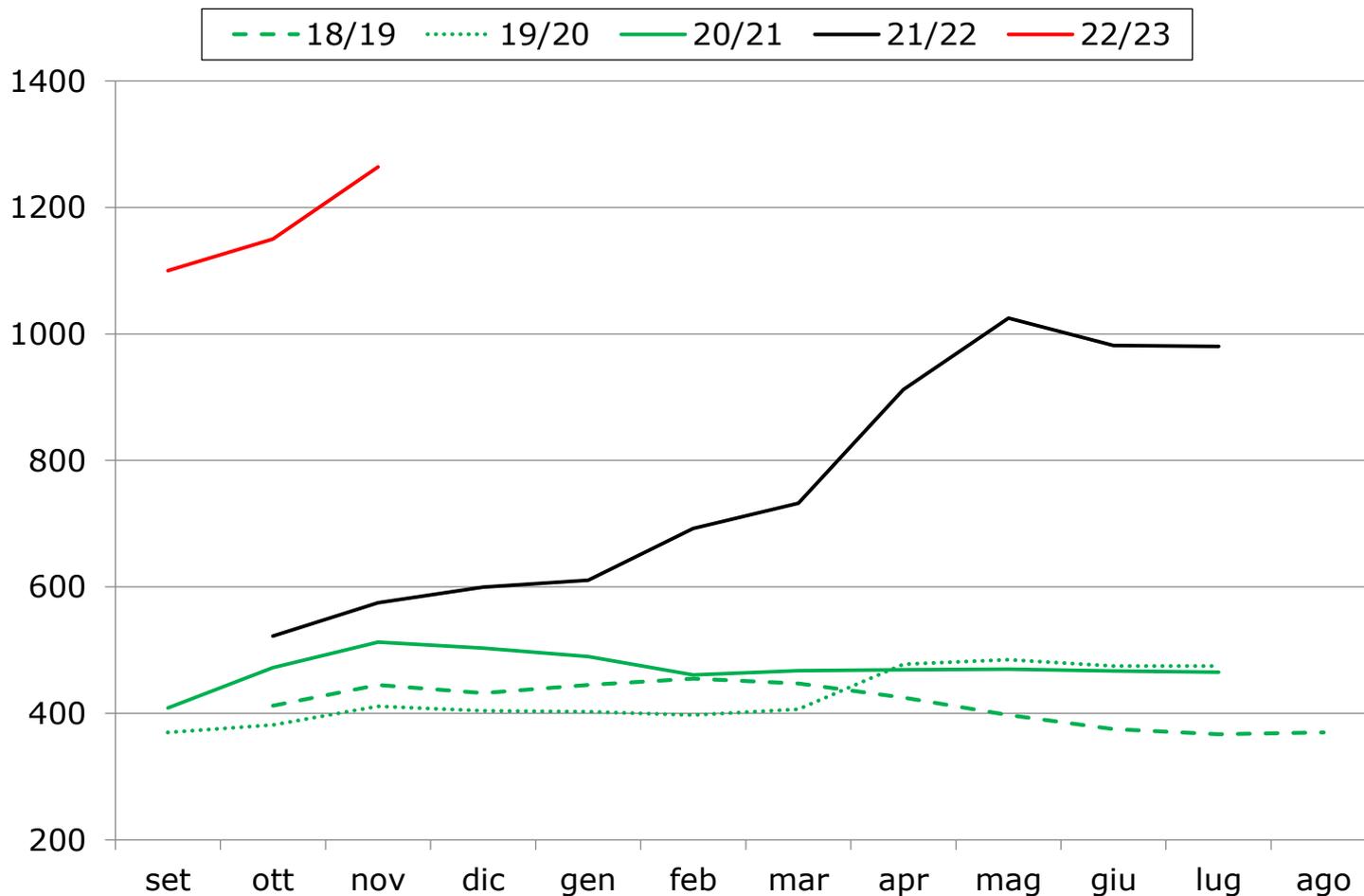
Mercato interno: Arborio
(medie mensili in €/t rilevate presso la borsa di Vercelli)





Prezzi risone – trend ultime 5 campagne

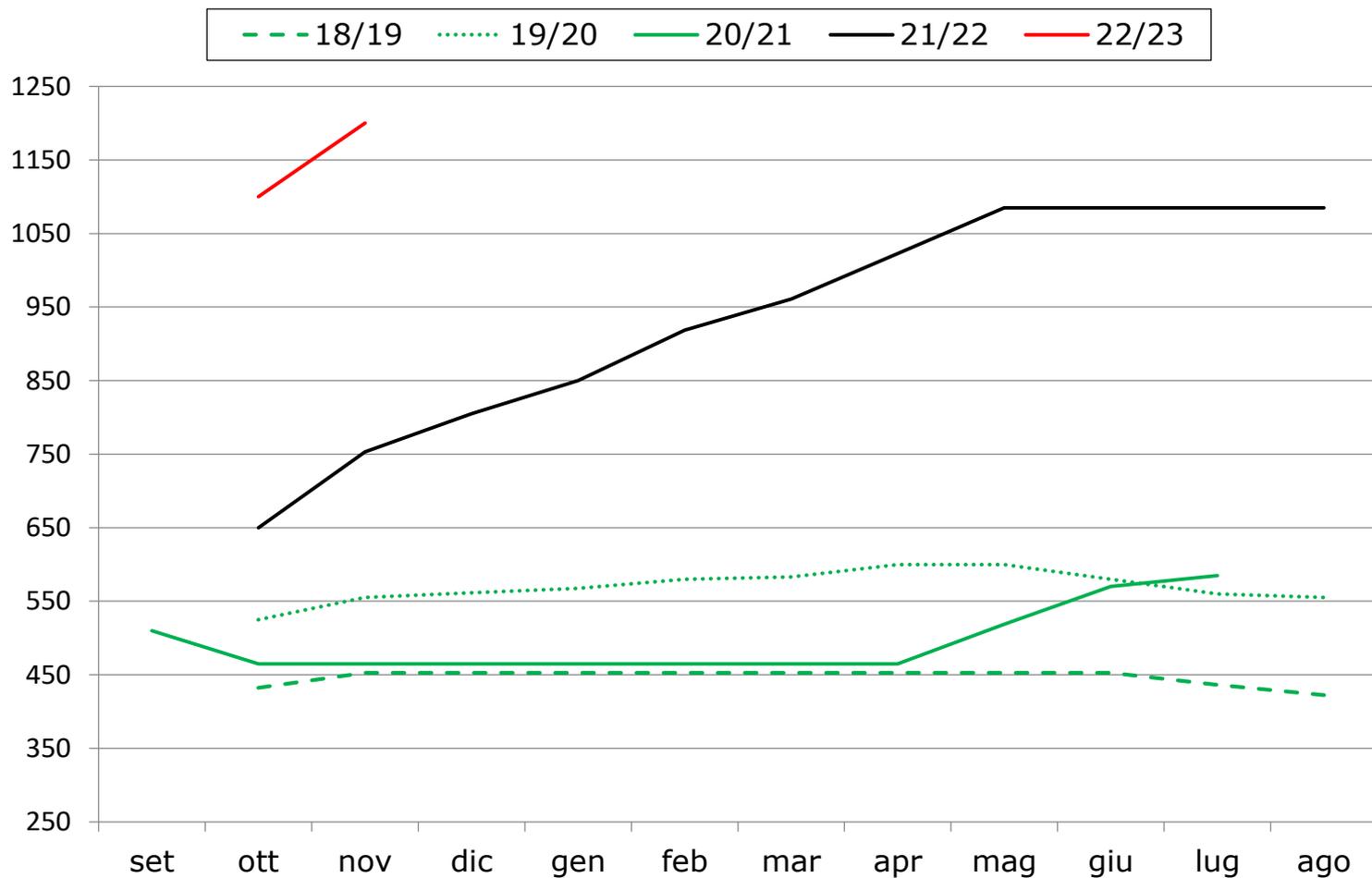
Mercato interno: Carnaroli (medie mensili in €/t rilevate presso la borsa di Vercelli)





Prezzi risone – trend ultime 5 campagne

Mercato interno: Vialone Nano (medie mensili in €/t rilevate presso la borsa di Milano)

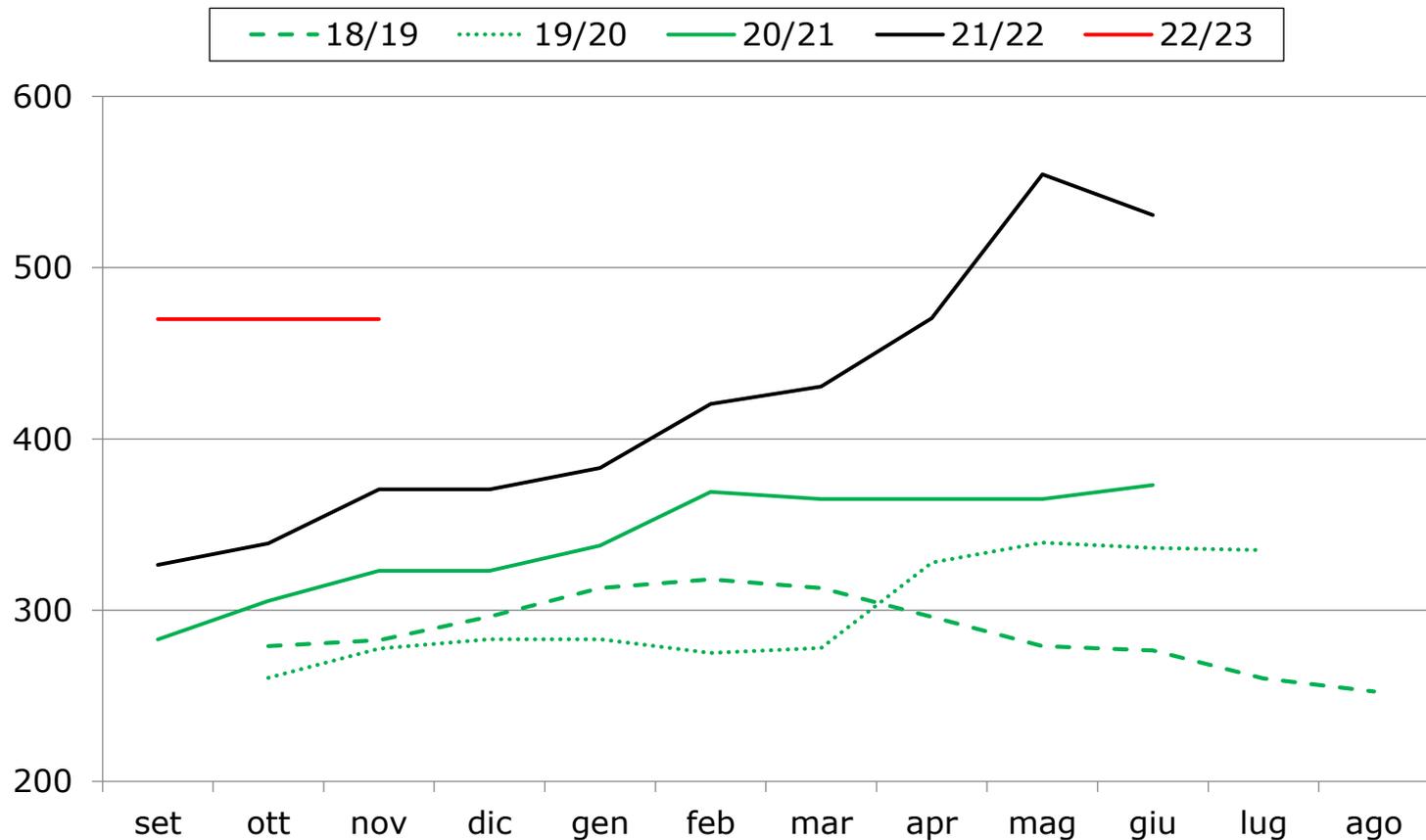




Prezzi risone – trend ultime 5 campagne

Risone Lungo B

(medie mensili in €/t rilevate presso la borsa di Vercelli)





IMPORTAZIONI IN ITALIA

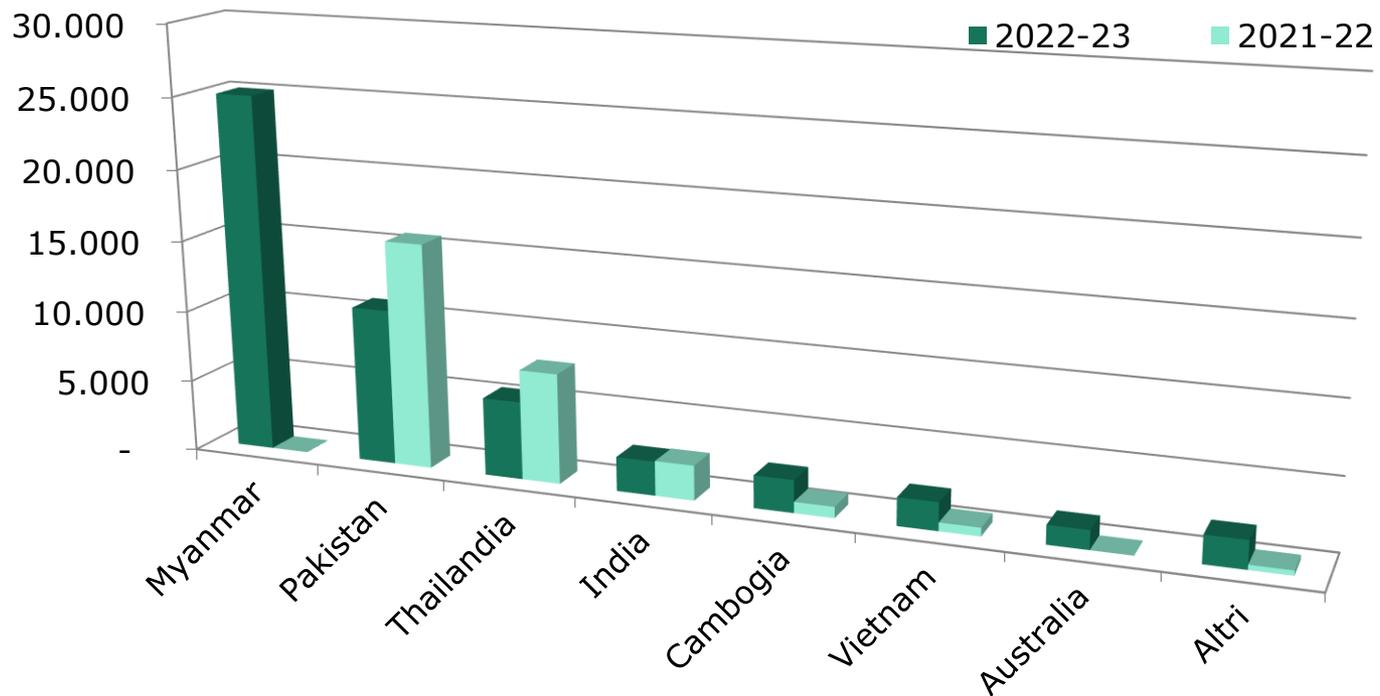
al 18 novembre 2022

Fonte: MAECI (titoli richiesti per semigreggio e lavorato)

Nel corso della campagna 2022/2023 le importazioni in Italia (risone escluso) risultano pari a 51.152 tonnellate, base lavorato



**+86%
rispetto ad
un anno fa**





ESPORTAZIONI DALL'ITALIA

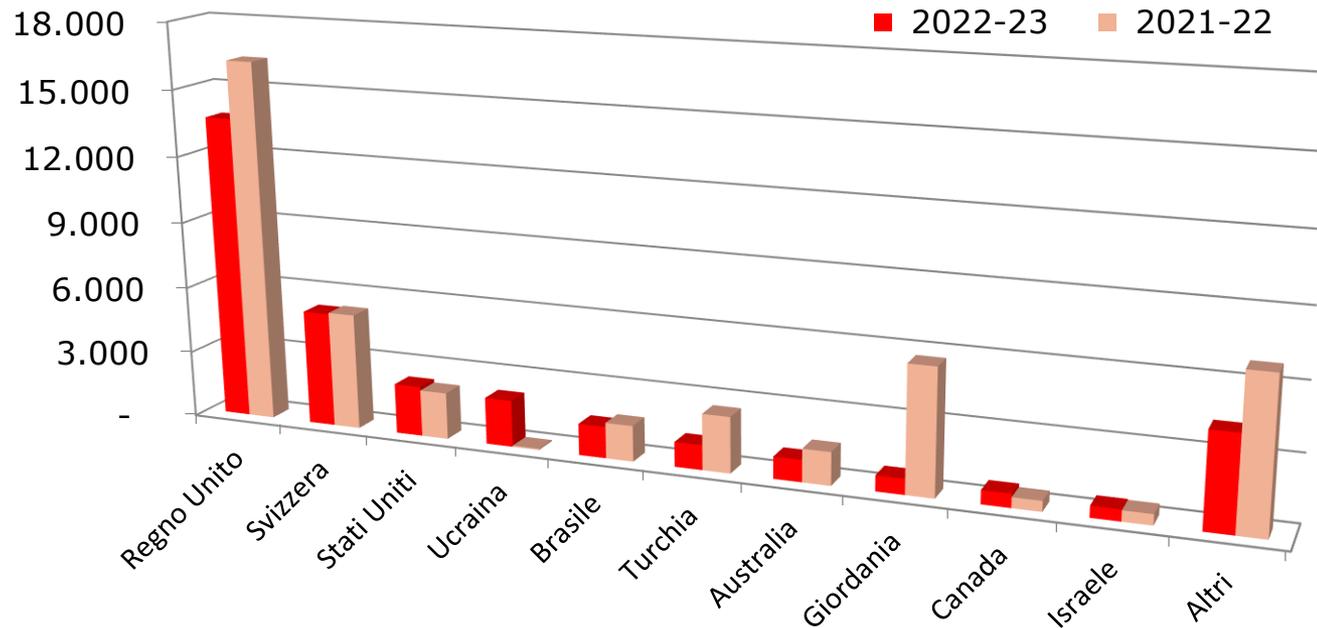
al 18 novembre 2022

Fonte: ENR (dichiarazioni di esportazione per risone – semigreggio - lavorato)

Nel corso della campagna 2022/2023 le esportazioni dall'Italia risultano pari a 32.942 tonnellate, base lavorato



**-23%
rispetto ad
un anno fa**





Mercato Unione europea



Bilancio UE

EU Rice Balance Sheet MY 2020/21 and 2021/22

EU RICE SUPPLY & DEMAND (thousand metric tonnes, in milled equivalent)	EU27 2020/21			EU27 2021/22 est		
	Japonica	Indica	TOTAL	Japonica	Indica	TOTAL
Total beginning stocks	277	182	459	252	220	471
Private	277	182	459	252	220	471
Intervention	-	-	-	-	-	-
Total beginning stocks	277	182	459	252	220	471
Usable production	1,267	412	1,679	1,238	371	1,609
Area ('000 ha)	322	93	415	317	82	399
Agronomic yield (t/ha, on paddy basis)	6.58	7.38	6.76	6.55	7.29	6.70
Milling yield (%)	59.8%	60.1%	59.9%	59.6%	62.1%	60.2%
Imports (from third countries)	204	977	1,180	380	1,278	1,658
TOTAL SUPPLY	1,747	1,571	3,318	1,869	1,868	3,738
Domestic uses						
Human consumption / Industrial uses / Animal feed	1,193	1,231	2,424	1,399	1,614	3,013
Seed	39	9	47	38	8	46
Total domestic uses	1,231	1,240	2,471	1,437	1,622	3,059
Exports (to third countries)	264	111	375	232	96	329
TOTAL USE	1,495	1,352	2,847	1,669	1,718	3,387
Final stocks **						
Private	252	220	471	200	150	350
Intervention	-	-	-	-	-	-
Total final stocks**	252	220	471	200	150	350
Change in stocks	- 25	38	13	- 52	- 70	- 121

?

?

* Marketing year: from September to August

** At the end of the marketing year



Estimated RICE AREA planted in 2022

in thousand hectares

TOTAL RICE AREA		2021			2022 fc			vs 2021 (%)
MEMBER STATE	JAPONICA	INDICA	TOTAL	JAPONICA	INDICA	TOTAL		
Spain	60.3	22.7	83.0	34.5	18.6	53.1	-36.0%	
Romania	4.1	0.1	4.2	3.5	0.0	3.6	-14.9%	
Portugal	25.7	2.9	28.5	23.6	3.3	26.9	-5.8%	
Italy	177.8	49.3	227.0	162.4	55.8	218.1	-3.9%	
Bulgaria*	11.4	0.5	11.9	11.4	0.5	11.9	0.0%	
Greece*	23.8	5.4	29.2	23.8	5.4	29.2	0.0%	
France*	11.3	1.1	12.4	11.3	1.1	12.4	0.0%	
Hungary*	2.7	0.0	2.7	2.7	0.0	2.7	0.0%	

Source: Member States

* No data for 2022



(tonnes milled equivalent)

		EU *		EU *		EU + UK	
		01/09/2022 - 19/11/2022		01/09/2021 - 21/11/2021		01/09/2020 - 22/11/2020	
		Export	Import	Export	Import	Export	Import
Paddy	Indica	43	7,292	12	5,568	5	6,640
	Japonica	1,113	15	96	10	1,440	42
	Total paddy	1,156	7,308	108	5,578	1,445	6,682
Husked	Indica	1,432	60,782	1,640	82,422	617	125,920
	Japonica	2,117	20,724	1,581	11,001	2,201	3,838
	Total husked	3,548	81,506	3,221	93,423	2,818	129,757
Milled & semi-milled	Indica	20,039	151,960	21,596	103,401	8,142	105,526
	Japonica	40,636	37,327	49,875	35,298	32,290	46,319
	Total milled	60,675	189,287	71,471	138,700	40,432	151,845
General Total		65,379	278,100	74,800	237,701	44,695	288,284
Broken	Total broken	3,738	131,561	1,625	74,723	1,266	79,239

* The United Kingdom is no longer a Member State of the European Union, however until the end of the transition period was still a part of the EU Customs Union. Due to the absence of intra-trade data in the surveillance system, the total of the EU trade data therefore also include the UK trade until 31/12/2020. The data as of 1/01/2021 is therefore not comparable with the data until 31/12/2020.

-13%

+17%



Dettaglio Import Ue

(in equivalente riso lavorato)

Top 5 import origins* - (update of 20 Nov 2022)

Paddy-Indica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Guyana	7,292	100.0%	5,565	99.9%

Paddy-Japonica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Pakistan	11	74.5%	0	0.1%
India	4	23.7%	0	0.2%

Total Paddy				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Guyana	7,292	99.8%	5,565	99.8%
Pakistan	11	0.2%	0	0.0%
India	4	0.0%	0	0.0%

Husked-Indica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Pakistan	20,445	33.6%	38,192	46.3%
Guyana	16,227	26.7%	11,899	14.4%
India	10,712	17.6%	3,978	4.8%
Myanmar	3,449	5.7%	519	0.6%
Uruguay	2,245	3.7%	13,685	16.6%

Husked-Japonica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
China	14,209	68.6%	9,521	86.5%
Vietnam	4,263	20.6%	18	0.2%
Australia	973	4.7%		
Cambodia	610	2.9%	58	0.5%
India	404	2.0%	1,179	10.7%

Total Husked				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Pakistan	20,451	25.1%	38,227	40.9%
Guyana	16,260	19.9%	11,901	12.7%
China	14,209	17.4%	9,537	10.2%
India	11,116	13.6%	5,157	5.5%
Vietnam	4,360	5.3%	122	0.1%

Milled & semi-milled-Indica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	39,452	26.0%	93	0.1%
Cambodia	37,225	24.5%	23,055	22.3%
Thailand	28,636	18.8%	29,572	28.6%
Pakistan	16,332	10.7%	16,252	15.7%
India	13,335	8.8%	15,994	15.5%

Milled & semi-milled-Japonica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	19,425	52.0%	17,781	50.4%
Cambodia	3,443	9.2%	2,815	8.0%
Vietnam	3,159	8.5%	2,447	6.9%
Pakistan	3,125	8.4%	2,252	6.4%
United States of America	2,642	7.1%	4,497	12.7%

Total Milled & semi-milled				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	58,877	31.1%	17,875	12.9%
Cambodia	40,667	21.5%	25,870	18.7%
Thailand	30,587	16.2%	31,667	22.8%
Pakistan	19,458	10.3%	18,505	13.3%
India	14,535	7.7%	17,545	12.6%

Broken-				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	73,669	56.0%	26,595	35.6%
Brazil	21,373	16.2%	5,709	7.6%
Argentina	12,998	9.9%	750	1.0%
Cambodia	5,765	4.4%	5,036	6.7%
India	3,453	2.6%	8,086	10.8%

Import Ue 22/23 riso lavorato da Cambogia e Myanmar = 99.544 t
Import Ue 21/22 riso lavorato da Cambogia e Myanmar = 43.745 t
+55.799 t (+128%)

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Dettaglio Export Ue

(in equivalente riso lavorato)

Top 5 export destinations* - (update of 20 Nov 2022)

Paddy-Indica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Ukraine	39	91.6%	0	0.4%
South Africa	1	1.9%	-----	-----
Switzerland	1	1.4%	0	4.1%
Argentina	1	1.3%	-----	-----
Iceland	1	1.3%	0	1.3%

Paddy-Japonica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Türkiye	984	88.5%	-----	-----
United Kingdom	37	3.4%	42	44.1%
Serbia	28	2.5%	-----	-----
Norway	20	1.8%	-----	-----
United States of America	15	1.3%	-----	-----

Total Paddy				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Türkiye	984	85.2%	-----	-----
Ukraine	39	3.4%	-----	-----
United Kingdom	37	3.2%	46	42.3%
Serbia	28	2.5%	-----	-----
Norway	20	1.7%	-----	-----

2022/23				
destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	937	65.4%	1,122	68.4%
Pakistan	138	9.6%	-----	-----
Switzerland	122	8.5%	230	14.0%
Norway	92	6.4%	86	5.3%
United States of America	38	2.7%	30	1.8%

Husked-Japonica				
destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Türkiye	919	43.4%	51	3.2%
Switzerland	517	24.4%	806	51.0%
United Kingdom	385	18.2%	367	23.2%
Ukraine	111	5.2%	-----	-----
India	35	1.6%	-----	-----

Total Husked				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	1,322	37.2%	1,489	46.2%
Türkiye	921	25.9%	52	1.6%
Switzerland	639	18.0%	1,036	32.2%
Pakistan	138	3.9%	-----	-----
Ukraine	123	3.5%	-----	-----

Milled & semi-milled-Indica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	11,437	57.1%	12,643	58.5%
Switzerland	2,637	13.2%	2,546	11.8%
United States of America	1,442	7.2%	2,581	12.0%
Norway	856	4.3%	1,053	4.9%
Ukraine	399	2.0%	-----	-----

Milled & semi-milled-Japonica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	16,221	39.9%	20,623	41.3%
Jordan	3,636	8.9%	7,231	14.5%
Ukraine	3,389	8.3%	-----	-----
Switzerland	2,209	5.4%	2,143	4.3%
United States of America	2,181	5.4%	2,357	4.7%

Total Milled & semi-milled				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	27,658	45.6%	33,265	46.5%
Switzerland	4,846	8.0%	4,688	6.6%
Ukraine	3,788	6.2%	-----	-----
Jordan	3,636	6.0%	7,231	10.1%
United States of America	3,624	6.0%	4,938	6.9%

Broken-				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	2,254	60.3%	943	58.0%
Norway	1,257	33.6%	63	3.8%
Serbia	119	3.2%	596	36.7%
Moldova	60	1.6%	-----	-----

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