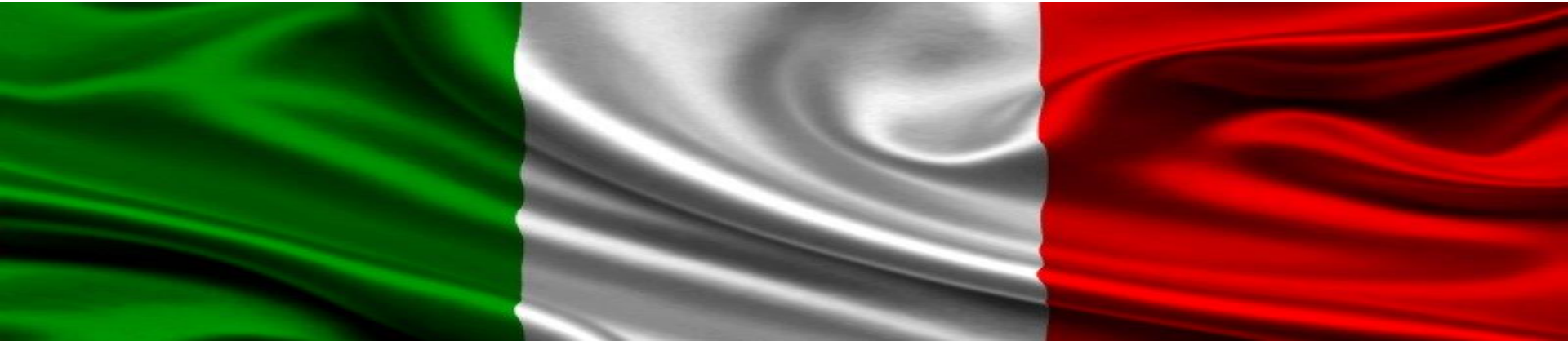




# **SITUAZIONE DI MERCATO**

**29 Marzo 2023**





# **Mercato italiano**

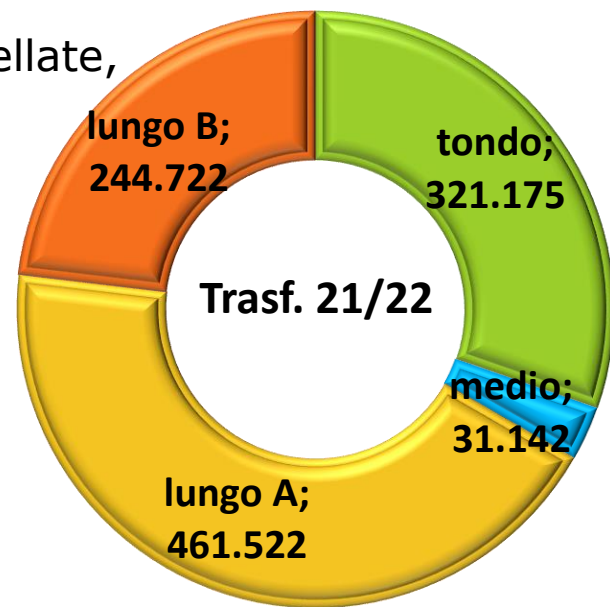
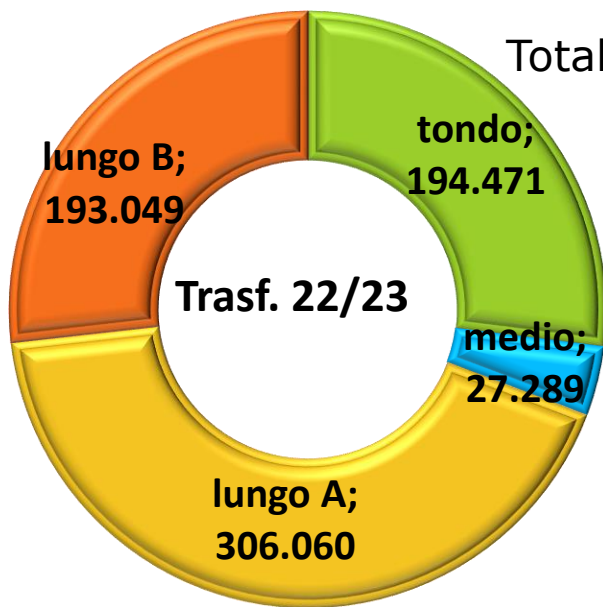
## ***Campagna 2022/2023***



# Trasferimenti Risone

(al 21 marzo 2023)

Totale Trasferimenti = 720.869 tonnellate,  
in calo del 32%  
rispetto ai trasferimenti  
di un anno fa  
(1.058.561 t)



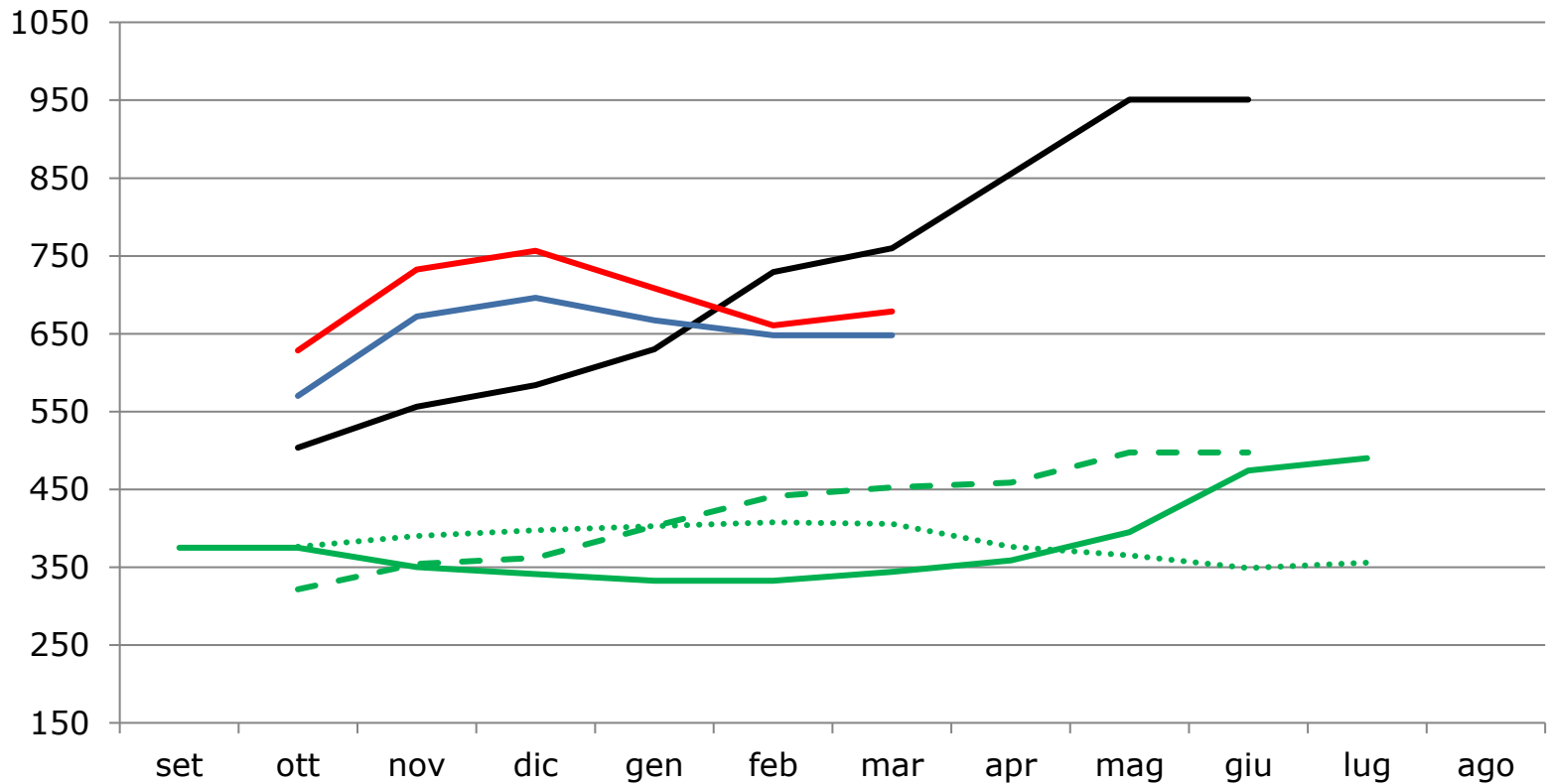
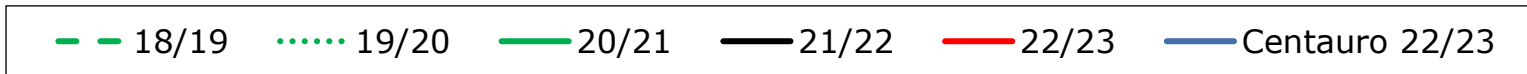
	Trasferimenti 22/23	Trasferimenti 21/22	Differenza	Variazione	%
Tondo	194.471	321.175	-126.704	↓	-39%
Medio	27.289	31.142	-3.853	↓	-12%
Lungo A	306.060	461.522	-155.462	↓	-34%
Lungo B	193.049	244.722	-51.673	↓	-21%
<b>Totale</b>	<b>720.869</b>	<b>1.058.561</b>	<b>-337.692</b>	<b>↓</b>	<b>-32%</b>



# Prezzi risone – trend ultime 5 campagne

## Risone Selenio (— Centauro)

(medie mensili in €/t rilevate presso la Borsa di Vercelli)

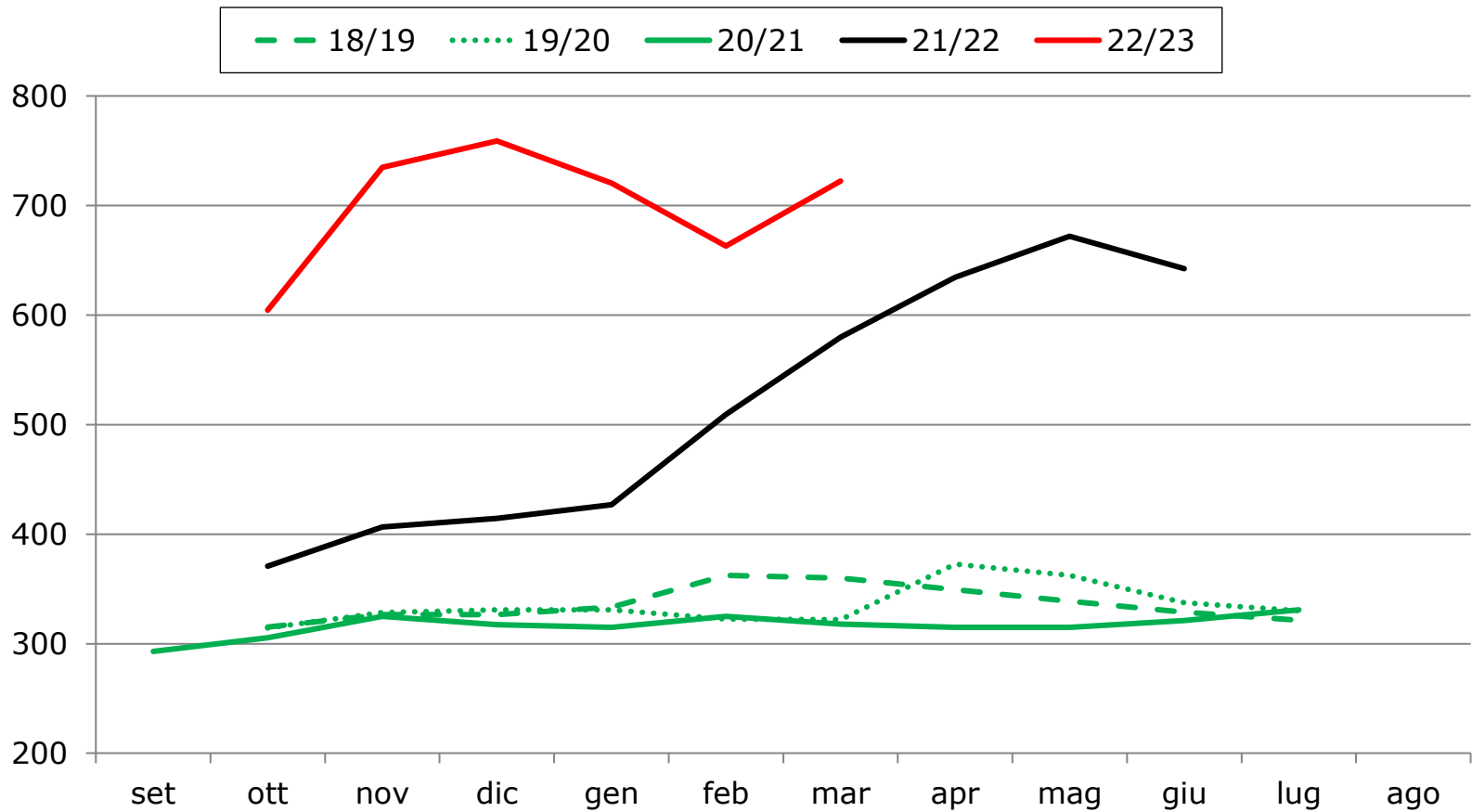




# Prezzi risone – trend ultime 5 campagne

## Risone Lungo-A da Parboiled

(medie mensili in €/t rilevate presso la Borsa di Vercelli)

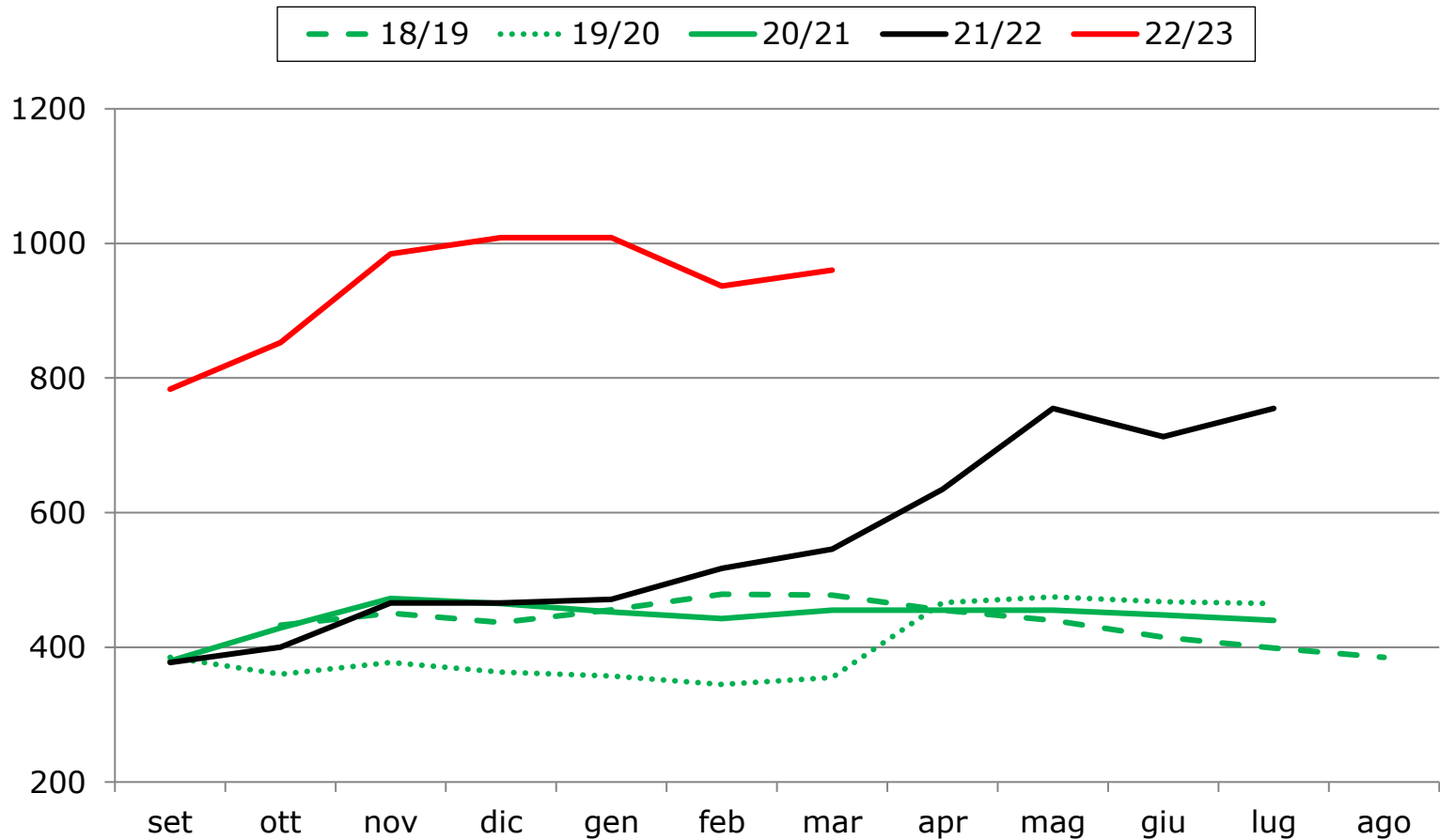




# Prezzi risone – trend ultime 5 campagne

## Mercato interno: Arborio

(medie mensili in €/t rilevate presso la Borsa di Vercelli)

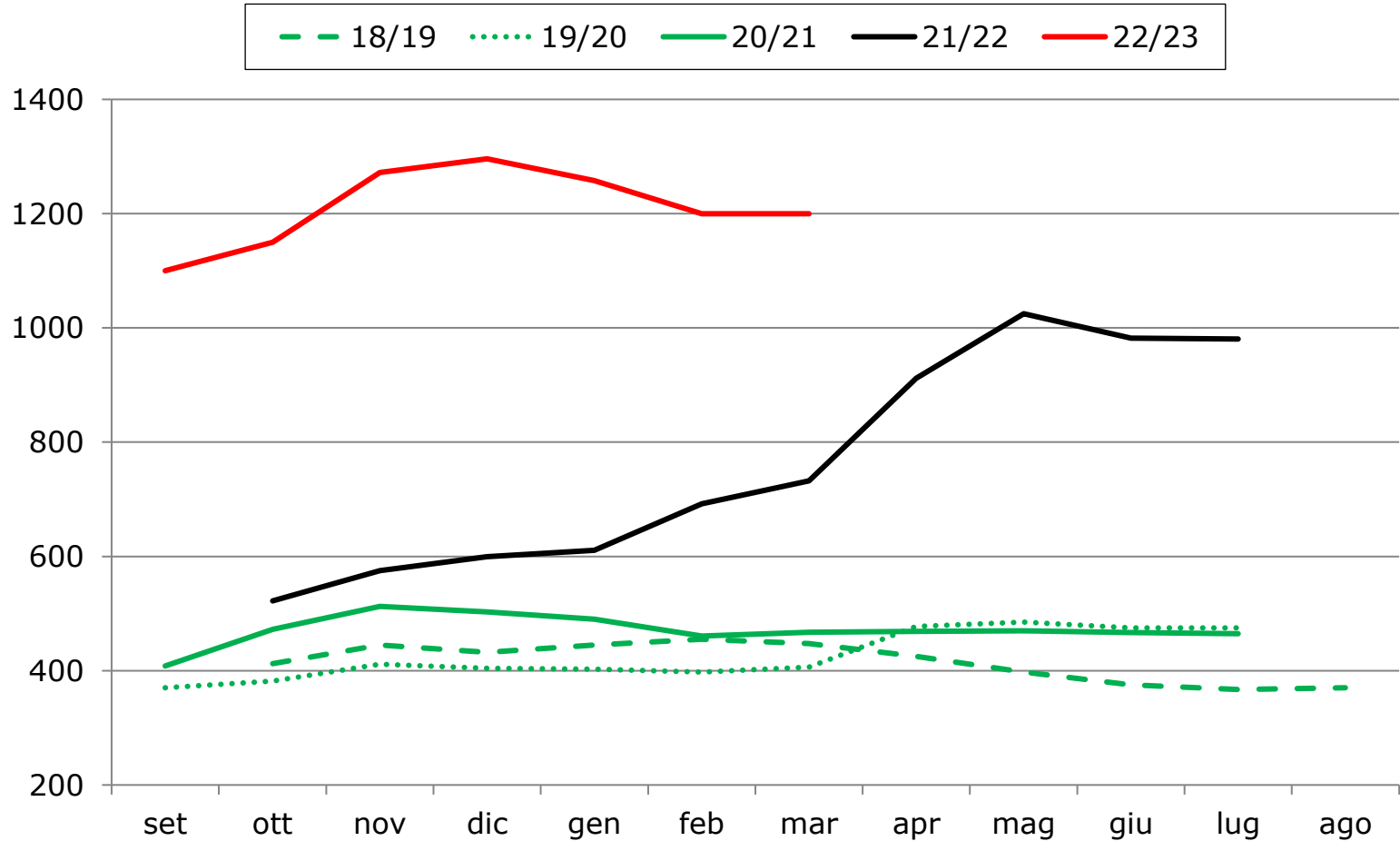




# Prezzi risone – trend ultime 5 campagne

## Mercato interno: Carnaroli

(medie mensili in €/t rilevate presso la Borsa di Vercelli)

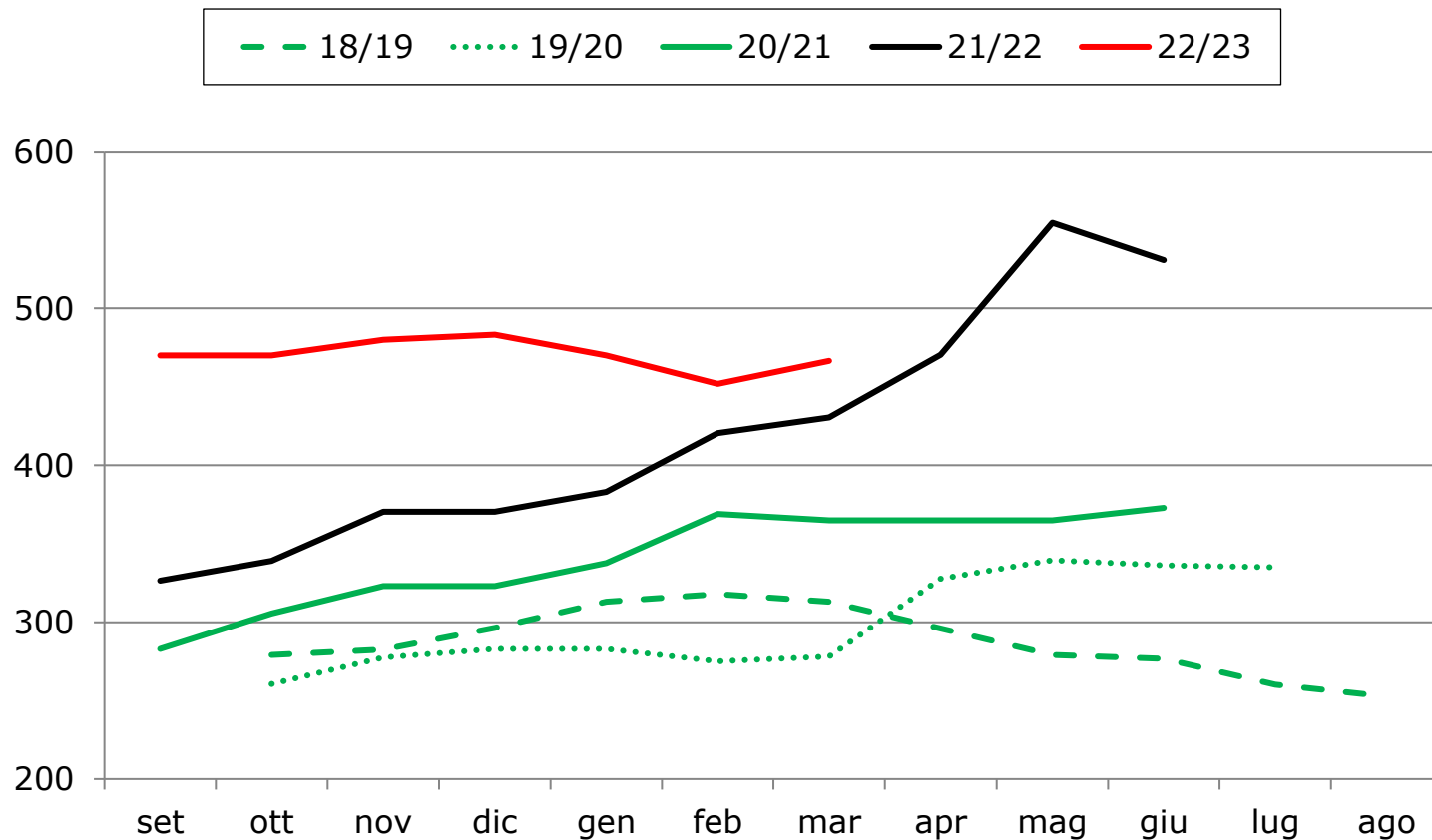




# Prezzi risone – trend ultime 5 campagne

## Risone Lungo B

(medie mensili in €/t rilevate presso la borsa di Vercelli)







# ESPORTAZIONI DALL'ITALIA

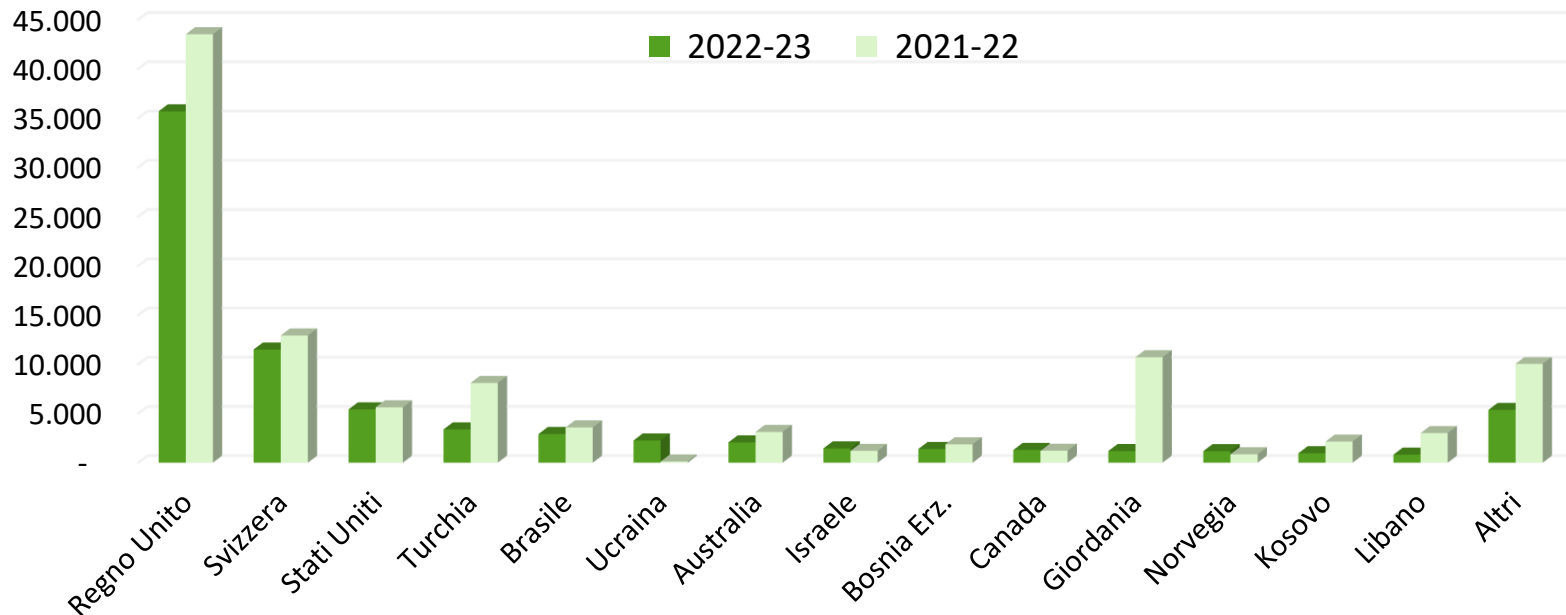
al 17 marzo 2023

(Fonte: dichiarazioni di esportazione dell'Ente Risi)

**Nel corso della campagna 2022/2023 le richieste di dichiarazioni ENR per le esportazioni verso Paesi terzi risultano pari a 76.834 tonnellate, base lavorato**



**-29%  
rispetto ad  
un anno fa**





# Consegne dall'Italia verso i Paesi Ue

dal 1° settembre 2022 al 31 dicembre 2022 (ultimi dati disponibili)  
(dati espressi in tonnellate base lavorato)  
(Fonte: ISTAT)

	tondo	medio	lungo-A	lungo-B	TOTALE
TOTALE GENERALE (al 31/12/2022)	44.928	3.256	32.275	89.599	170.058
TOTALE GENERALE (al 31/12/2021)	54.201	2.690	37.781	77.950	172.622
<b>Differenza</b>	<b>-9.273</b>	<b>566</b>	<b>-5.506</b>	<b>11.649</b>	<b>-2.564</b>
<b>%</b>	<b>-17,11%</b>	<b>21,04%</b>	<b>-14,57%</b>	<b>14,94%</b>	<b>-1,49%</b>
TOTALE GENERALE (al 31/12/2020)	67.584	2.613	37.487	79.623	187.307

Per la campagna 2020/2021 sono incluse le consegne verso Regno Unito fino al 31/12/2020

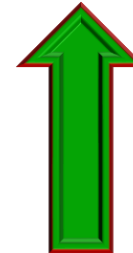


# DETTAGLIO IMPORTAZIONI IN ITALIA

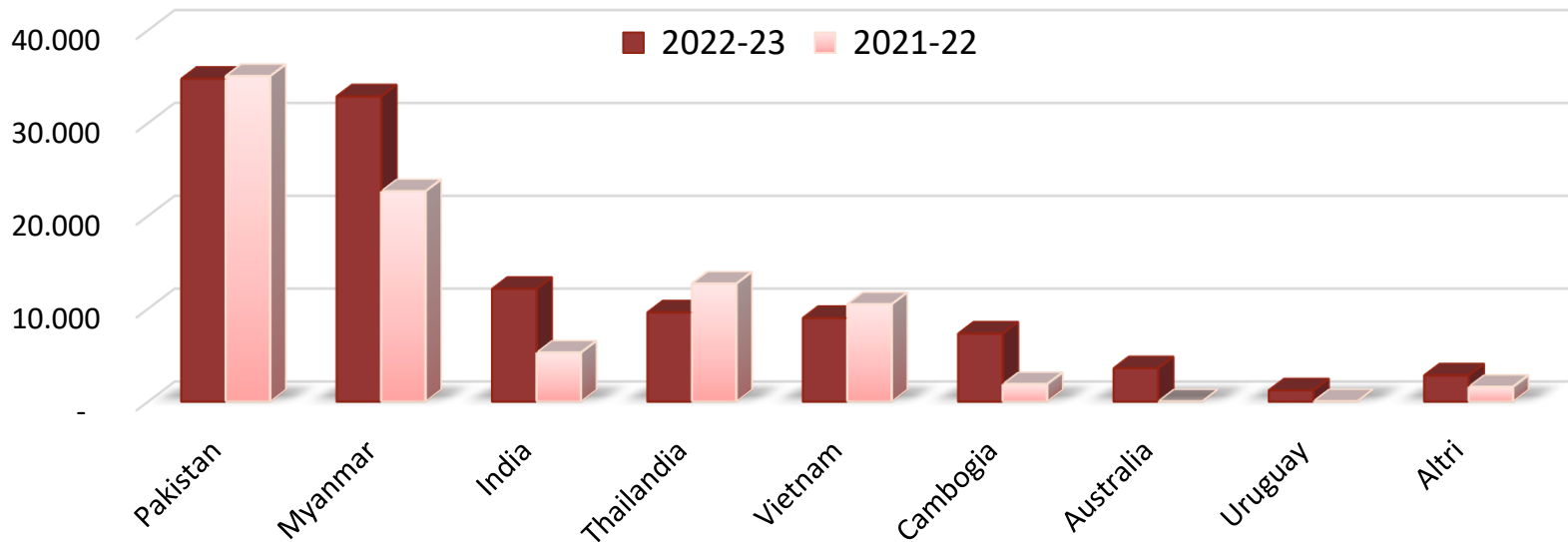
al 17 marzo 2023

(Fonte MAECI: *titoli richiesti per semigreggio e lavorato*)

**Nel corso della campagna 2022/2023 i titoli richiesti per le importazioni da Paesi terzi (risone escluso) risultano pari a 113.346 tonnellate, base lavorato**



**+26%  
rispetto a  
un anno fa**





# Acquisti dell'Italia dai Paesi Ue

dal 1° settembre 2022 al 31 dicembre 2022 (ultimi dati disponibili)  
(dati espressi in tonnellate base lavorato)  
(Fonte: ISTAT)

	tondo	medio	lungo-A	lungo-B	TOTALE
TOTALE GENERALE (al 31/12/2022)	6.435	1.313	4.266	8.077	20.091
TOTALE GENERALE (al 31/12/2021)	2.832	549	1.311	3.013	7.705
<b>Differenza</b>	<b>3.603</b>	<b>764</b>	<b>2.955</b>	<b>5.064</b>	<b>12.386</b>
<b>%</b>	<b>127,22%</b>	<b>139,16%</b>	<b>225,40%</b>	<b>168,07%</b>	<b>160,75%</b>
TOTALE GENERALE (al 31/12/2020)	2.064	498	1.452	3.919	7.933

Per la campagna 2020/2021 sono inclusi gli acquisti dal Regno Unito fino al 31/12/2020



# **Mercato Unione europea**

***Campagna 2022/2023***



**Importazioni nell'Unione europea a 27  
al 18 marzo 2023**

<b>(Fonte: Commissione europea - quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)</b>					
		2022/2023	2021/2022	Differenza	Differenza in %
		EU – 27	EU – 27		
<b>RISONE</b>	Japonica	93	26	67	257,7%
	Indica	7.344	5.568	1.776	31,9%
	<b>totale</b>	<b>7.437</b>	<b>5.594</b>	<b>1.843</b>	<b>32,9%</b>
<b>SEMIGREGGIO</b>	Japonica	55.373	25.308	30.065	118,8%
	Indica	174.061	193.325	-19.264	-10,0%
	<b>totale</b>	<b>229.434</b>	<b>218.633</b>	<b>10.801</b>	<b>4,9%</b>
<b>LAVORATO</b>	Japonica	127.107	130.891	-3.784	-2,9%
	Indica	364.554	301.441	63.113	20,9%
	<b>totale</b>	<b>491.661</b>	<b>432.332</b>	<b>59.329</b>	<b>13,7%</b>
<b>TOTALE</b>	Japonica	182.573	156.225	26.348	16,9%
	Indica	545.959	500.334	45.625	9,1%
	<b>totale</b>	<b>728.532</b>	<b>656.559</b>	<b>71.973</b>	<b>10,96%</b>



# IMPORTAZIONI

(Fonte: Commissione europea – quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)

## Top 5 import origins\* - (update of 19 Mar 2023)

Paddy-Indica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Guyana	7,340	99.9%	5,565	99.9%

Paddy-Japonica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Morocco	74	80.0%		
United Kingdom	8	8.4%	1	3.6%

Total Paddy				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Guyana	7,340	98.7%	5,565	99.5%
Morocco	74	1.0%		
United Kingdom	8	0.1%	2	0.0%

Husked-Indica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Pakistan	45,733	26.3%	85,696	44.3%
India	29,956	17.2%	9,870	5.1%
Uruguay	26,754	15.4%	25,307	13.1%
Guyana	22,997	13.2%	24,784	12.8%
Argentina	21,281	12.2%	12,671	6.6%

Husked-Japonica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
China	44,361	80.1%	20,509	81.0%
Vietnam	4,285	7.7%	23	0.1%
Australia	1,957	3.5%	28	0.1%
Cambodia	1,657	3.0%	426	1.7%
Myanmar	1,529	2.8%	1,623	6.4%

Total Husked				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Pakistan	45,803	20.0%	85,779	39.2%
China	44,409	19.4%	20,553	9.4%
India	30,617	13.3%	11,869	5.4%
Uruguay	26,754	11.7%	25,307	11.6%
Guyana	23,123	10.1%	24,869	11.4%

Milled & semi-milled-Indica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	92,568	25.4%	19,889	6.6%
Cambodia	89,513	24.6%	70,508	23.4%
Thailand	68,521	18.8%	84,191	27.9%
Pakistan	43,351	11.9%	40,193	13.3%
India	37,150	10.2%	34,913	11.6%

Milled & semi-milled-Japonica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	66,687	52.5%	84,059	64.2%
China	11,469	9.0%	478	0.4%
Vietnam	11,422	9.0%	9,055	6.9%
United States of America	7,793	6.1%	10,924	8.3%
Cambodia	7,347	5.8%	7,733	5.9%

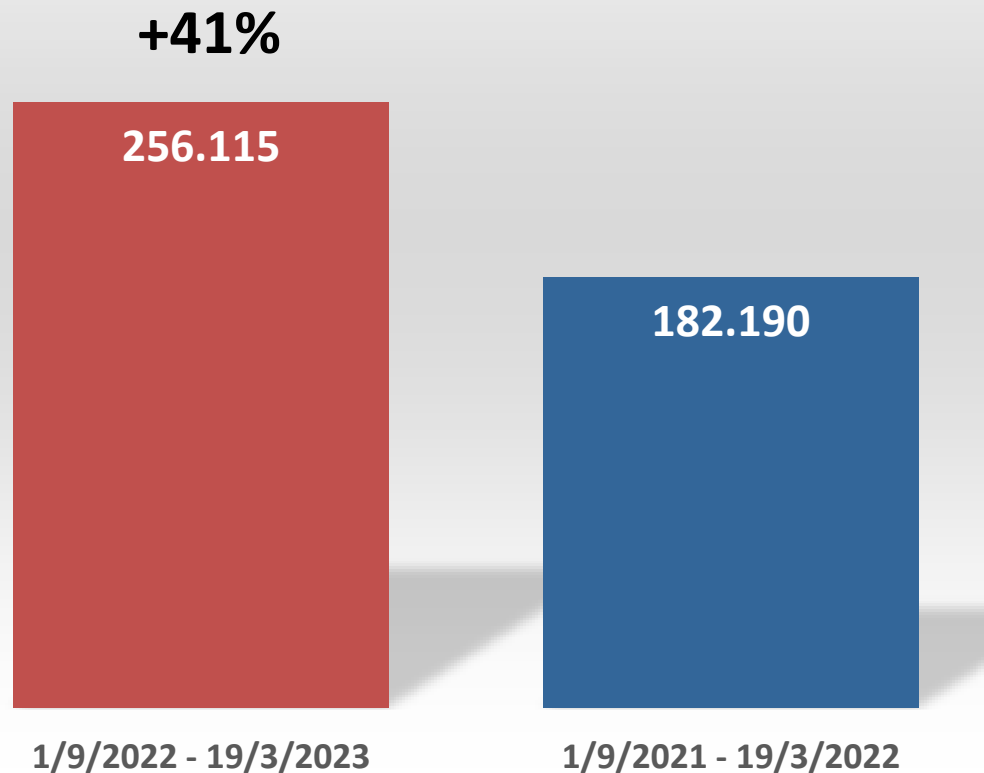
Total Milled & semi-milled				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	159,255	32.4%	103,949	24.0%
Cambodia	96,860	19.7%	78,241	18.1%
Thailand	74,165	15.1%	89,910	20.8%
Pakistan	49,106	10.0%	43,959	10.2%
India	42,311	8.6%	39,464	9.1%

Broken-				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	190,779	66.6%	188,838	66.9%
Brazil	37,129	13.0%	8,157	2.9%
Cambodia	13,514	4.7%	14,573	5.2%
Argentina	13,291	4.6%	850	0.3%
Thailand	10,348	3.6%	11,655	4.1%

\* The United Kingdom is no longer a Member State of the European Union, however until the end of the transition period was still a part of the EU Customs Union. Due to the absence of intra-trade data in the surveillance system, the total of the EU trade data therefore also include the UK trade until 31/12/2020. The data as of 1/01/2021 is therefore not comparable with the data until 31/12/2020.



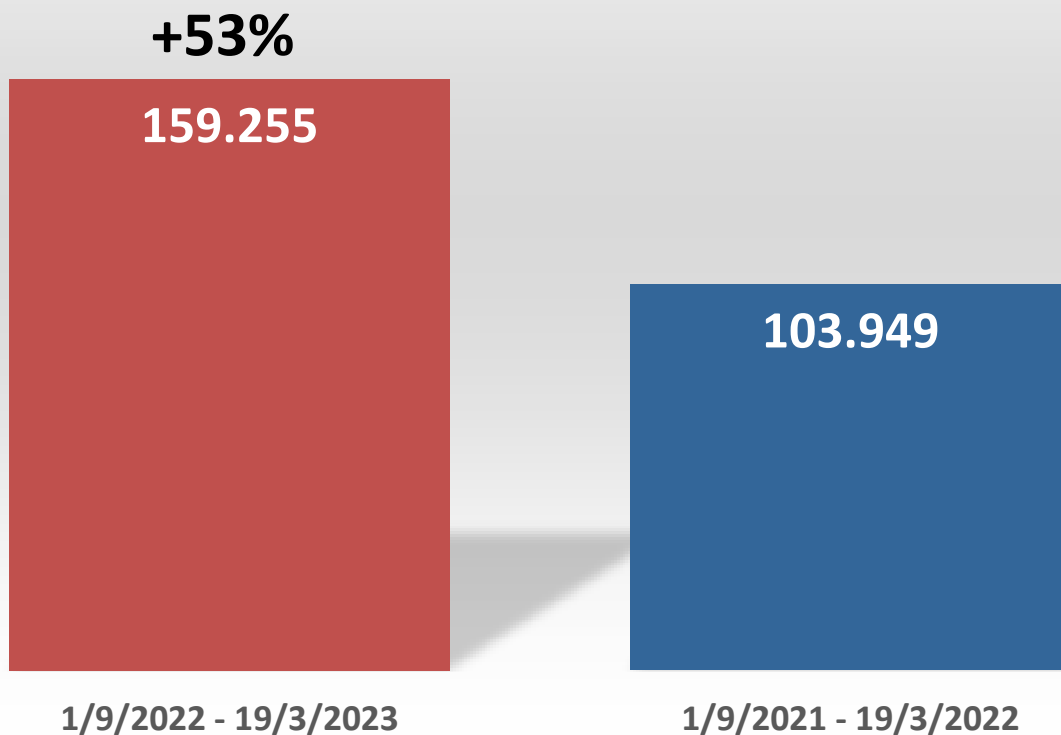
**Import Ue di riso semilavorato e lavorato  
(Japonica + Indica)  
da Cambogia e Myanmar  
(dati in tonnellate)**





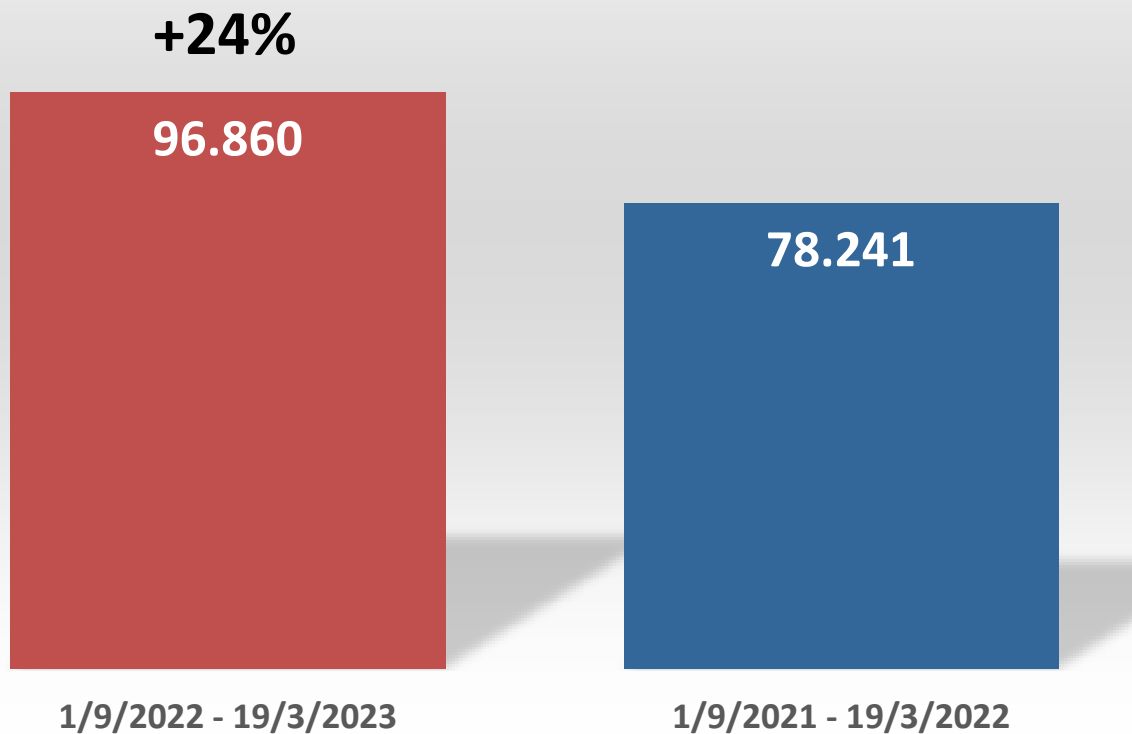


Import Ue di riso semilavorato e lavorato  
**(Japonica + Indica)**  
da Myanmar  
*(dati in tonnellate)*





Import Ue di riso semilavorato e lavorato  
**(Japonica + Indica)**  
da Cambogia  
*(dati in tonnellate)*





# Import Ue di riso confezionato

Tipo di confezionamento	Campagna		Differenza	
	2022/2023 fino al 31 dicembre 2022 (dati espressi in tonnellate)	2021/2022 fino al 31 dicembre 2021 (dati espressi in tonnellate)	in tonnellate	in %
Fino a 5 kg	28.017	35.021	-7.004	-20%
Da 5 a 20 kg	81.525	77.449	4.076	5%
<b>Totale</b>	<b>109.542</b>	<b>112.470</b>	<b>-2.928</b>	<b>-3%</b>

Fonte: DG AGRI



**Esportazioni dell'Unione europea a 27  
al 18 marzo 2023**

(Fonte: Commissione europea - quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)

		2022/2023	2021/2022	Differenza	Differenza in %
		EU - 27	EU - 27		
<b>RISONE</b>	Japonica	10.965	515	10.450	2029,1%
	Indica	73	147	-74	-50,3%
	<b>totale</b>	<b>11.038</b>	<b>662</b>	<b>10.376</b>	<b>1567,4%</b>
<b>SEMIGREGGIO</b>	Japonica	8.199	4.580	3.619	79,0%
	Indica	7.333	4.149	3.184	76,7%
	<b>totale</b>	<b>15.532</b>	<b>8.729</b>	<b>6.803</b>	<b>77,9%</b>
<b>LAVORATO</b>	Japonica	100.501	125.292	-24.791	-19,8%
	Indica	52.078	58.516	-6.438	-11,0%
	<b>totale</b>	<b>152.579</b>	<b>183.808</b>	<b>-31.229</b>	<b>-17,0%</b>
<b>TOTALE</b>	Japonica	119.665	130.387	-10.722	-8,2%
	Indica	59.484	62.812	-3.328	-5,3%
	<b>TOTALE</b>	<b>179.149</b>	<b>193.199</b>	<b>-14.050</b>	<b>-7,27%</b>



# ESPORTAZIONI UE

(Fonte: Commissione europea – quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)

## Top 5 export destinations\* - (update of 19 Mar 2023)

Paddy-Indica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Ukraine	66	90.3%	0	0.1%
United Kingdom	2	2.4%	3	2.3%

Paddy-Japonica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Türkiye	10,609	96.8%	207	40.3%
Russia	115	1.0%	23	4.4%
United Kingdom	81	0.7%	91	17.7%

Total Paddy				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Türkiye	10,609	96.1%	208	31.4%
Russia	115	1.0%	23	3.4%
United Kingdom	83	0.8%	94	14.3%

2022/23				
destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	5,743	78.3%	3,011	72.6%
Switzerland	498	6.8%	384	9.3%
Norway	230	3.1%	288	6.9%
Thailand	173	2.4%		
India	138	1.9%	12	0.3%

Husked-Japonica				
destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Türkiye	4,853	59.2%	52	1.1%
Switzerland	1,825	22.3%	2,380	52.0%
United Kingdom	789	9.6%	829	18.1%
Ukraine	111	1.4%	13	0.3%
Israel	109	1.3%	390	8.5%

Total Husked				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	6,532	42.1%	3,840	44.0%
Türkiye	4,856	31.3%	53	0.6%
Switzerland	2,322	15.0%	2,764	31.7%
Norway	242	1.6%	299	3.4%
India	242	1.6%	253	2.9%

Milled & semi-milled-Indica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	25,706	49.4%	32,695	55.9%
Switzerland	6,499	12.5%	5,624	9.6%
Belarus	5,328	10.2%	4,241	7.2%
United States of America	4,904	9.4%	7,152	12.2%
Norway	2,707	5.2%	2,879	4.9%

Milled & semi-milled-Japonica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	37,872	37.7%	45,463	36.3%
Jordan	13,779	13.7%	20,269	16.2%
Türkiye	9,032	9.0%	9,460	7.6%
United States of America	5,477	5.4%	5,778	4.6%
Switzerland	4,962	4.9%	5,657	4.5%

Total Milled & semi-milled				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	63,579	41.7%	78,157	42.5%
Jordan	13,779	9.0%	20,446	11.1%
Switzerland	11,461	7.5%	11,280	6.1%
United States of America	10,381	6.8%	12,930	7.0%
Türkiye	9,154	6.0%	9,531	5.2%

Broken-				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	5,844	64.3%	4,082	75.2%
Norway	1,378	15.2%	111	2.1%
Serbia	1,088	12.0%	1,015	18.7%
Ukraine	619	6.8%	24	0.4%

\* The United Kingdom is no longer a Member State of the European Union, however until the end of the transition period was still a part of the EU Customs Union. Due to the absence of intra-trade data in the surveillance system, the total of the EU trade data therefore also include the UK trade until 31/12/2020. The data as of 1/01/2021 is therefore not comparable with the data until 31/12/2020.